

# Crosspoint City Church Gifts of Stock Transaction

*Thank you for considering a gift of stock to Crosspoint City Church. Because Crosspoint City does not receive donor information along with your gift of securities, it is important that you complete this form in advance of your transfer so that you will be credited for your gift.*



## CROSSPOINT CITY STOCK GIFTING ACCOUNT TRANSFER INSTRUCTIONS

DTC Number:

0701

Account Number:

3RN31548

Financial Institution:

Cetera

Account Name:

Crosspoint City Church

Broker Information

Regions Bank

Stephen Albritton

(704) 578-4930

Stock Certificates: If you are donating physical stock certificates, please contact our Finance Office.

## Contact Information

Name

Address

City

State

Zip Code

Phone Number

Email Address

Spouse/Partner Name (If Applicable)

Brokerage/Financial Institution

Broker Name

Broker Phone

## Gift Information

Expected date of transfer (mm/dd/yyyy): \_\_\_\_ / \_\_\_\_ / \_\_\_\_

- ☐ I am unsure of the exact stock/securities that will be donated. However, I will follow-up with your office once the decision is made.
- ☐ I want to donate the following stocks/securities:

Stock/Security

Number of Shares

Approximate Value (USD)

**Purpose/Use/Designation of Proceeds:** All gifts will be distributed to our All To Him fund.

- ☐ This gift is a pledge payment



### PHONE

678-721-2377 (Crosspoint City Church)



### EMAIL

finance@crosspointcity.com



### MAIL

P.O. Box 4390  
Cartersville, Ga.  
30120

According to IRS regulations, the date of your gift corresponds to the date it arrives in our broker's possession (for transfers from brokerage account to brokerage account). Before making a gift of securities, please make sure to discuss your particular situation, including tax benefits, with your financial advisor. Crosspoint City Church's Federal Employer Identification Number is: 46-2837769